

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE: GEROVA FINANCIAL GROUP, LTD.
SECURITIES LITIGATION

CASE No.: 11-md-2275-SAS
ECF CASE

This document relates to: all actions

**UNOPPOSED MOTION FOR PRELIMINARY APPROVAL
OF CLASS ACTION SETTLEMENT**

In connection with the Court's hearing on a date and at a time designated by the Court, pursuant to Rule 23 of the Federal Rules of Civil Procedure, Plaintiffs Maurice Hanan, Prudent Partners, LP, Jack Hafif, Morris Missry, Valerie Mizrahi, Linda Zonana, Janet Dayan, Rutland Baker, Bruce Henry, Eleanore Kram, and Xinhua Xu ("Plaintiffs"), through their attorneys, The Rosen Law Firm, P.A., Frank & Bianco, LLP, Kaplan Fox & Kilsheimer, LLP, Pomerantz, LLP, and Wohl & Fruchter, LLP.

- (a) Preliminarily certifying the Classes for the purposes of settlement;
- (b) Preliminarily approving the terms of the settlement set forth in the attached Stipulation and Agreement of Settlement (the "Stipulation") entered into by the parties;
- (c) Establishing a date for a hearing to determine the fairness, reasonableness, and adequacy of the settlement set forth in the Stipulation; and
- (d) Providing for notice to Putative Class Members of the hearing on the proposed settlement and dismissal of the Class Actions.

Plaintiffs have met and conferred with Defendants, and they do not oppose this Motion.

Dated: February 4, 2014

Respectfully submitted,

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CERTIFICATE OF SERVICE

I hereby certify that on this on February 4, 2014, a true and correct copy of the foregoing document was served by CM/ECF to the parties registered to the Court's CM/ECF system.

/s/ Jonathan Horne